

**Mid-Alabama Coalition for the Homeless (AL-504)
FY2024 Rating Tool for HUD Projects**

AGENCY: _____

PROJECT NAME: _____ DV _____

PROJECT TYPE: Joint TH/PH-RRH RRH PSH TH HMIS SSO-CE
New/Expansion TH/RRH

Instructions:

For items 1 - 15, rate the proposal for funding on a scale of 1 to 5: 5 = Excellent – 1 = Unsatisfactory.

For items 16 - 22, the rating is Yes = 5 and No = 0.

Item to be Evaluated	Rating
1. HUD Policy Priorities The project is aligned with one or more of HUD’s policy priorities as shown in the current year NOFO.	1 2 3 4 5
2. Participation in the Continuum of Care The project applicant is an active member of the Continuum of Care.	1 2 3 4 5
3. Coordination of Services (Does not apply to HMIS or SSO-CE projects) The agency shows how the proposed services are integrated into the overall community-based response to homeless people through the continuum of care. The agency is participating or has committed to participate in the CoC’s Coordinated Assessment system. Renewal projects receive 100% of their clients via HMIS.	1 2 3 4 5
4. Mainstream Resources (Does not apply to HMIS or SSO-CE projects) The agency indicates that the project connects clients with appropriate mainstream resources.	1 2 3 4 5
5. Agency Experience and Capacity The agency has the necessary experience and capacity to implement and carry out the project.	1 2 3 4 5
6. Participation in HMIS (Does not apply to HMIS or SSO-CE projects) For existing projects, rate the completeness (percentage) of client data in HMIS or comparable database. OR for new projects, rate the agency’s stated understanding of HMIS and intent to enter clients and universal data elements in HMIS.	1 2 3 4 5
7. Implementation (For new projects only) The agency has the ability to implement the project in a timely manner.	1 2 3 4 5
8. Target Population (Does not apply to HMIS or SSO-CE projects) For new projects, the target population is clearly defined and eligible. For renewal projects, all current clients meet eligibility criteria.	1 2 3 4 5
9. Housing First (Does not apply to HMIS or SSO-CE projects) The project uses a Housing First or low barrier approach.	1 2 3 4 5
10. Prioritization (Does not apply to HMIS, SSO-CE or DV projects) The project has a system that prioritizes people who are most in need of services.	1 2 3 4 5

- 11. Match and Leverage** 1 2 3 4 5
 The agency has the capacity to provide and has identified funds to meet the required cash match and identified the appropriate amount of leverage for the project.
- 12. HUD Grantee Dues** 1 2 3 4 5
 The agency has paid grantee dues as agreed or has agreed to do so for new projects.
- 13. Program Participant Eligibility (Does not apply to HMIS or SSO-CE projects)** 1 2 3 4 5
 The agency verifies and documents participant eligibility in accordance with the HUD definition of homelessness.
- 14. Bed Utilization Rates (Does not apply to HMIS or SSO-CE projects)** 1 2 3 4 5
 The agency has met the minimum standard of 80% utilization in all four quarters of the previous APR year.
- 15. Permanent Housing Destinations (Does not apply to HMIS or SSO-CE projects)** 1 2 3 4 5
 The agency has met the minimum standard for its clients to exit to or retain permanent housing. (Transitional Housing 65%, Rapid Rehousing 80%, or Permanent Supportive Housing 80%)
- 16. Client Income (Does not apply to HMIS or SSO-CE projects)** Yes (5) or No (0)
 The program’s participants have met the following minimum benchmarks:
 – 55% or more of adult participants will have income from sources other than employment
 – 55% or more of adult participants will increase income from sources other than employment (RRH & PSH only)
 – 20% or more of adult participants have employment income
 – 20% or more of adult participants increase employment income (RRH & PSH only)
 – 25% or more of adult participants will increase income from all sources (TH only)
 – 55% or more of all participants have mainstream (non-cash) benefits at exit from program
- 17. Risk of Violence (DV Projects only)** Yes (5) or No (0)
 Program participants report a higher feeling of safety or self-determination and/or lower risk of violence upon program exit.
- 18. Trauma-Informed Practices (DV Projects only)** Yes (5) or No (0)
 Program uses appropriate best practices to serve clients.
- 19. Recent HUD Monitoring Report (Renewals only)** Yes (5) or No (0)
 Agency has an acceptable HUD monitoring report or has remedied any issues HUD found in last monitoring.
- 20. Drawdowns (Renewals only)** Yes (5) or No (0)
 Agency has an acceptable record of HUD drawdowns (at least quarterly).
- 21. Funds Returned (Renewals only)** Yes (5) or No (0)
 Agency has no funds returned to HUD or an acceptable explanation for funds returned for 2021 - 2023.
- 22. Rate of Expenditure for Last APR Year (Renewals only)** Yes (5) or No (0)
 Agency has an acceptable rate of expenditure for the period, optimally 100%.

- 23. **APR Period & Cost Effectiveness (Does not apply to HMIS or SSO-CE)**
Agency operated at full capacity or had acceptable explanation for less. Yes (5) or No (0)
- 24. **Agency has active SAM registration and a UEI number** Yes (5) or No (0)
- 25. **Agency Financial Statements Acceptable** Yes (5) or No (0)
(Audit and Form 990)
- 26. **Agency Eligibility Documentation Provided** Yes (5) or No (0)
(IRS 501c3 letter or other eligibility documents)
- 27. **Agency has an independent, active governing board** Yes (5) or No (0)

Total Score /115¹²⁰ (PSH/RRH projects)
/130¹²⁵ (DV TH projects)
/60⁶⁵ (HMIS projects)
/75⁶⁵ (SSO-CE projects)
/90 (new TH/RRH)

Bonus Points:

- Project beds are dedicated to serve 100% chronically homeless individuals. +5
- Project serves or plans to serve a specialized population (veterans, families, youth, or domestic violence) +5

Deductions:

- Materials were submitted after the deadline. -5

Total Score _____
+ Bonus Points _____
-Deductions _____

Final Score /115 (PSH/RRH projects)
/130 (DV TH projects)
/60 (HMIS projects)
/75 (SSO-CE projects)
/90 (New TH/RRH project)

Percentage

Committee Notes: